

ANNOUNCEMENT TO BURSA MALAYSIA

MULTIPLE PROPOSALS EASTERN & ORIENTAL BERHAD (“E&O” OR THE “COMPANY”) (I) PROPOSED LAND DISPOSAL; AND (II) PROPOSED RESTRICTED ISSUE (COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

EASTERN & ORIENTAL BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	EASTERN & ORIENTAL BERHAD (“E&O” OR THE “COMPANY”) (I) PROPOSED LAND DISPOSAL; AND (II) PROPOSED RESTRICTED ISSUE (COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

Reference is made to the announcements on 30 March 2017, 12 April 2017, 21 April 2017 and 5 May 2017 in relation to the Proposals (“**Announcements**”). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board of Directors of E&O, AmInvestment Bank wishes to announce that E&O had on 9 May 2017 fixed the issue price for the 66,100,000 Restricted Issue Stocks at RM1.84 per Restricted Issue Stock, which is within the Issue Price Range as announced on 30 March 2017.

For information purposes, the issue price of RM1.84 per Restricted Issue Stock represents a premium of approximately 0.17% to the 5-days VWAP of E&O Stocks up to and including 9 May 2017 of RM1.8368.

This announcement is dated 9 May 2017.

Announcement Info

Company Name	EASTERN & ORIENTAL BERHAD
Stock Name	E&O
Date Announced	9 May 2017
Category	General Announcement for PLC
Reference Number	GA1-09052017-00102