

ANNOUNCEMENT TO BURSA MALAYSIA

MULTIPLE PROPOSALS EASTERN & ORIENTAL BERHAD (“E&O” OR THE “COMPANY”) (I) PROPOSED LAND DISPOSAL; AND (II) PROPOSED RESTRICTED ISSUE (COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

EASTERN & ORIENTAL BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	EASTERN & ORIENTAL BERHAD (“E&O” OR THE “COMPANY”) (I) PROPOSED LAND DISPOSAL; AND (II) PROPOSED RESTRICTED ISSUE (COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

Reference is made to the announcements on 30 March 2017 and 12 April 2017 in relation to the Proposals (“**Announcements**”). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board of Directors of E&O, AmlInvestment Bank wishes to announce that the valuation report prepared by Raine & Horne International Zaki + Partners Sdn Bhd, being the independent valuer appointed by E&O, dated 28 March 2016 for the Proposed Land Disposal (“**Valuation Report**”) has been submitted to Bursa Malaysia Securities Berhad (“**Bursa Securities**”) on 21 April 2017.

This announcement is dated 21 April 2017.

Announcement Info

Company Name	EASTERN & ORIENTAL BERHAD
Stock Name	E&O
Date Announced	21 Apr 2017
Category	General Announcement for PLC
Reference Number	GA1-21042017-00094